



OLLI EXCLUSIVE WEBINAR

**OCTOBER 7, 2PM ET
REGISTER NOW**

Name of Session:

Medicare ABCs

This presentation will clear up many frequently-told myths about Medicare, the cornerstone to retirement planning in the U.S.

This information-only session will cover how Medicare actually works, how a person plans and considers if and when to enroll in Medicare. The session's focus is to ensure that people focus on what are the important aspects of Medicare, frequently not explained in the media or advertisements. By nationally-recognized Medicare and financial expert, and author of *Maximize Your Medicare*, Jae Oh, CFP.

Why It Matters:

More people will become Medicare-eligible in 2024 than in any year throughout U.S. history. There are now over 65 million Americans that are enrolled in Medicare. The amount of confusion, and mis-information regarding Medicare does not discriminate, it universally exists across locations, education level, and household net worth levels.

Name of Presenter:

Jae W. Oh, Certified Financial Planner™, author of *Maximize Your Medicare: Qualify for Benefits, Protect Your Health, and Minimize Your Costs* (Allworth Press, 2024).

Mr. Oh is an Education Fellow at the Alliance For Lifetime Income, is a non-profit 501(c)(6) educational organization based in Washington, D.C., that creates awareness and educates Americans about the value and importance of having protected lifetime income in retirement.

Date: **October 7, 2-4 PM ET**, this provides time for answering questions throughout the session.

Topics: Medicare Eligibility
Medicare Parts A & B
Medicare Part D (Prescription Drug Plans)
Medigap & Medicare Advantage: important features
Errors to Avoid
How to Compare and Choose Among Options
Medicare 2025: What Is New

Bio: Jae W. Oh, MBA, CFP®, CLU® ChFC® is a nationally-recognized Medicare expert, frequently quoted in the national media, including Kiplinger's, USA Today.com, thestreet.com, Fox Radio News, and NPR.

Mr. Oh is an Education Fellow at the Alliance for Lifetime Income, a non-profit 501(c)(6) educational organization based in Washington, D.C., that creates awareness and educates Americans about the value and importance of having protected lifetime income in retirement. [You can read his research note here.](#)

He is the Managing Principal of GH2 Benefits, LLC. He is a Certified Financial Planner™, Chartered Life Underwriter, a Chartered Financial Consultant, and a licensed insurance producer in multiple states.

Mr. Oh has served in management roles in securities markets on three continents.

He has a Master's Degree in Business Administration (MBA) with concentrations in Accounting and Finance from the University of Chicago, and a Bachelors of Arts (BA) degree in Economics and Political Science from the University of Michigan, Ann Arbor.

Mr. Oh has presented at the following professional organizations

- State Bar of Michigan
- Institute of Continuing Legal Education
- Northeastern Michigan Estate Planning Council
- Delphi Corporation Retirees

Official Book Website: <https://www.maximizeyourmedicare.com>

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2024-2025 EDITION

“Jae Oh’s *Maximize Your Medicare* is the best book I’ve read on understanding all of the Medicare options and how Medicare intersects with other health insurance options.”

—Wade Pfau, professor of Retirement Income at the American College and author of the *Retirement Planning Guidebook*

Maximize



Review

I recently completed reading the 2024-2025 version of *Maximize Your Medicare* after using the 2022-2023 version to educate myself on Medicare last year. You have written far and away the best book on Medicare that I have come across and I have recommended it to several friends.”

Tim O.



Jae W. Oh, MBA, CFP

Experts Agree

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-Wade Pfau, professor of Retirement Income at The American College and author of the *Retirement Planning Guidebook*



